



Branded Online Order Forms

Asset Protection & Estate Planning
No Advice Order Taking

[1.00] Company Trading Name

[1.01]

[2.00] Physical Address

[2.01] Street Address

[2.02] Suburb

[2.03] City

[3.00] Company Website and Tagline

[3.01] Website Link

[3.02] Tagline

[3.03] Key Statement

[4.00] Key Benefits

Call to Action

Website Link

[4.01] Options

[4.02] Pricing

[4.03] FAQ's

[5.00] Branding Colours

RGB

Hex#

[5.01] Colour # 1

[5.02] Colour # 2

[5.03] Colour # 3

[5.04] Colour # 4

[5.05] Colour # 5

Please attach a High Quality Logo Image to this request: [File Format 400px by 100px PNG]

[6.00] Company Logo – Transparent Vector or a PNG File is preferred



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[7.00] Terms & Conditions

Contract for Services

You wish to enhance your marketing capability, customer discovery and education of Asset Protection and Estate Planning using your PROMOCODE to increase referral purchase success. As such by agreeing to these terms you remain bound by the TrustUs [Terms and Conditions](#) and [Code of Conduct](#) using this online order service.

Service Required

TrustUs will set up and maintain your branded online order forms linked to <https://www.familyhometruster.co.nz/companynameforms> based on the information provided within this form.

Account Management, Support & IT

TrustUs will monitor usage on a monthly basis to provide intelligence to further enhance the technology required to improve service delivery and success.

Support

TrustUs: tech.support@trustus.co.nz

Agreed Terms setting up this online order form

You will be invoiced by TrustUs with 14 day payment terms for:

Company branded order forms, considerations and design	\$350 incl GST
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Service Standard

To complete the set up within 10 working days from receiving full and complete information.

Additional Specialist Services

To be agreed in advance on an hourly rate basis	\$120 incl GST
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By submitting this Form

You accept the Terms and Conditions of this agreement.



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[8.00] ORDER FORM Elements

Asset Protection & Estate Planning that fits

Order Form Example: <https://www.familyhometrust.co.nz/forms>



Asset Protection and Estate Planning made easy for Home Owners

Change Is Constant

- Protect your home
- Get your will sorted
- Protect your children

Get Sorted Today!

- User Guides
- Our Pricing
- Testimonials

Contact Us

0800 243 576 (0800 2HELPME)

Customer Care

customer.care@trustus.co.nz

www.TrustUs.co.nz

Understanding Your World

Asset Protection & Estate Planning that fits you

The following has been designed to help you manoeuvre your way through what at times can be described as a complex subject. To quote Albert Einstein "If you can't explain it simply, you don't understand it well enough". We have taken this quote as a direct challenge. When it comes to asset protection and estate planning there is clearly a link between cost and complexity. The more complex your life is, the higher the cost will be to get yourself sorted.




Renter?

Please click here: if you do not own a home but are looking to get your affairs in order. We are going to get your Will sorted.



Single and a homeowner?

Please click here if you are single (with or without children). We are going to get your Trust, Wills and personal Life Insurance sorted.



You own your home jointly?

Please click here: if you are a couple (with or without children). We are going to get your Trust, Wills and personal Life Insurance sorted.



It's complicated

Please click here: if your world is more complex for example you are a builder, developer or have a blended family. We will source an expert.



The global leader in digital estate planning services

Partnered with Perpetual Guardian to lead eWill creation in NZ

- Will Options
- Estate Administration Costs
- Frequently Asked Questions

Helping live at Kiwis live life

- Our Digital Services
- Over 300,000+ Wills written every year
- The Kōwhiri Story

Contact Us

Visit Our Website

For Brokers

hello@kowhiri.co.nz

www.Kowhiri.co.nz

Your branding and formatting requirements are added to your web pages

Providing a tailored mobile responsive sales and marketing tool for your business.

Containing your company logo, branding requirements, sales messaging, company contact details and learn more links

Once you receive your unique domain name we suggest creating a [Bitly.com](https://bitly.com) account and adding your new domain names to this. You are then able to shrink the domain name and share with your existing customer base (email and text) and gain the visibility of the activity being achieved.



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[9.00] ORDER FORM Elements

Asset Protection & Estate Planning that fits

Order Form Example: <https://www.familyhometrust.co.nz/forms>

Reference

5.00

6.00

3.02

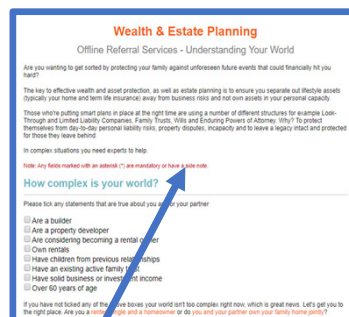
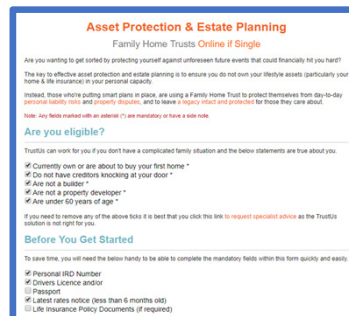
3.03

4.01

4.02

4.03

3.01



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Will Options

Estate Administration Costs

Frequently Asked Questions

Helping Inspired Kiwis live life

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Each online form has your **PROMOCODE** imbedded for referral tracking

The forms also include explanations, notes, video links and more. So all information is only ever one click away for your customers. So when your customers take action and order, you are automatically associated with the purchase (or qualified referral lead).